

Current Report according to: *Law 24/2017; CNVM Regulation 1/2006*
Report date: June 30, 2017
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Important event:

Convening the Extraordinary and Ordinary General Meeting of Shareholders on August 03/04, 2017

The Board of Directors has decided to convene SIF Moldova Extraordinary and Ordinary General Meeting of Shareholders for the date of August 03/04, 2017, having as main items on the agenda:

- EGMS – “*Approval of the decrease of the share capital of Societatea de Investitii Financiare Moldova SA, based on article 207 paragraph (1) letter c) of Law no. 31/1990, from 103.817.917,60 lei to 101.317.917,60 lei, namely with the amount of 2.500.000 lei, by reducing the number of shares from 1.038.179.176 to 1.013.179.176, as a result of the cancellation of 25.000.000 own shares acquired by the company according to the EGMS Resolution no. 2 of April 4, 2017.*”
- OGMS - “*Approval of the consolidated financial statements prepared in accordance with the International Financial Reporting Standards (IFRS) for the financial year 2016 and the consolidated report of the Board, accompanied by the auditor's report.*”

(convening notice attached)

The main terms for the EGMS and OGMS are:

- **Together with the publication of the convening notice** it shall be made available the documents on the agenda, draft resolutions, voting procedures and forms (displayed on the website www.sifm.ro).
- **July 19, 2017, 10:00** - the date by which the shareholders owning at least 5% of the share capital are entitled to make proposals of introducing new items on the agenda of the General Meeting and resolutions for the existing or the proposed items to be included on the agenda
- **July 21, 2017** – reference date
- **July 21, 2017, 18:30 – August 1, 2017, 10:00**: the period of voting by correspondence (written or electronic ballot) - according to the procedure displayed on the website www.sifm.ro.

Costel Ceoceca
President and CEO

Michaela Puscas
Internal Control