

**Current Report** according to:

*Law 24/2017, CNVM Regulation 1/2006*

Report date: **August 3, 2017**

Regulated market on which the issued securities are traded:  
*Bucharest Stock Exchange, Premium Category*

**To: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector**

**Important events:**

- A. The Extraordinary General Meeting of Shareholders held on August 3, 2017 at the first convening; resolutions adopted**
  - B. The Ordinary General Meeting of Shareholders held on August 3, 2017 at the first convening; resolutions adopted**
- A. The Extraordinary General Meeting of Shareholders held on August 3, 2017 at the first convening; resolutions adopted***

The Extraordinary General Meeting of Shareholders of SIF Moldova held at the first convening, on August 3, 2017, 10:00 am at the headquarter of SIF Moldova from Bacau, 94C Pictor Aman street, downstairs. In accordance with the convener, there were entitled to attend and vote the persons that were shareholders at the reference date, July 21, 2017.

At the meeting attended in person, by representative or by correspondence a number of 62 shareholders, owning a total of 307,257,414 voting shares, representing 30.813 % of the total voting shares of SIF Moldova share capital (997,179,176 shares with voting rights; 41,000,000 shares, representing 3.65% of the share capital are nonvoting shares, these being redeemed by SIF Moldova according to the EGMS Decisions no. 4 of April 1, 2015, no. 4 of April 25, 2016, no. 2 of April 4, 2017).

The General Meeting was chaired by Mr. Costel Ceoceca, President of SIF Moldova.

At the Extraordinary General Meeting, all the items on the agenda were debated and approved by the present or represented shareholders, unanimously, as follows:

**Resolution 1**

Approves the election of the secretariat of the extraordinary general meeting, consisting of 3 persons entered on the voting forms from among the company's shareholders, as per art. 129, paragraph (2) of Companies Law no. 31/1990: Fechet Sonia Vasilica, Nicolaescu George Catalin, Puscas Michaela.

**Resolution 2**

Approves the decrease of the share capital of Societatea de Investitii Financiare Moldova SA, based on article 207 paragraph (1) letter c) of Law no. 31/1990, from 103.817.917,60 lei to 101.317.917,60 lei, namely with the amount of 2.500.000 lei, by reducing the number of shares from 1.038.179.176 to 1.013.179.176, as a result of the cancellation of 25.000.000 own shares acquired by the company according to the EGMS Resolution no. 2 of April 4, 2017.

Approves the amendment of Article 3 paragraph (1) of the Memorandum of Association, as a result of the reduction of the share capital, which will have the following content: *"The share capital is 101.317.917,60 lei and is divided into 1.013.179.176 shares."*

### **Resolution 3**

Approves the date of August 22, 2017 as registration date (ex-date August 21, 2017) for the shareholders impacted by the effects of the resolutions adopted by the extraordinary shareholders' meetings.

### **Resolution 4**

Mandates the Board of Directors and individually, its members, to implement the resolutions adopted by the Extraordinary General Meeting of Shareholders.

\*\*\*

### ***B. The Ordinary General Meeting of Shareholders held on August 3, 2017 at the first convening; resolutions adopted***

The Ordinary General Meeting of Shareholders of SIF Moldova held at the first convening, on August 3, 2017, 10:30 am, at the headquarter of SIF Moldova from Bacau, 94C Pictor Aman street, downstairs. In accordance with the convener, there were entitled to attend and vote the persons that were shareholders at the reference date, July 21, 2017.

At the meeting attended in person, by representative or by correspondence a number of 59 shareholders, owning a total of 305,163,008 voting shares, representing 30.603 % of the total voting shares of SIF Moldova share capital (997,179,176 shares with voting rights; 41,000,000 shares, representing 3.65% of the share capital are nonvoting shares, these being redeemed by SIF Moldova according to the EGMS Decisions no. 4 of April 1, 2015, no. 4 of April 25, 2016, no. 2 of April 4, 2017).

The General Meeting was chaired by Mr. Costel Ceocea, President of SIF Moldova.

Within the Ordinary General Meeting there were discussed and approved all the items on the agenda, namely by the majority of the votes of the shareholders attending or represented, as follows:

### **Resolution 1**

Approves the election of the secretariat of the ordinary general meeting, consisting of 3 persons entered on the voting forms from among the company's shareholders, as per art. 129, paragraph (2) of Companies Law no. 31/1990: Fechet Sonia Vasilica, Nicolaescu George Catalin, Puscas Michaela.

### **Resolution 2**

Approves the consolidated financial statements prepared in accordance with the International Financial Reporting Standards (IFRS) for the financial year 2016 and the consolidated report of the Board, accompanied by the auditor's report.

### **Resolution 3**

Approves the date of 22.08.2017 as registration date (ex-date 21.08.2017) for the shareholders impacted by the effects of the resolutions adopted by the ordinary general meeting of shareholders.

### **Resolution 4**

Mandates the Board of Directors and individually, its members, to implement the resolutions adopted by the Ordinary General Meeting of Shareholders.

**Claudiu Doros**

**CEO**

**Michaela Puscas**  
**Internal Control**