

Current Report according to: Law 297/2004, CNVM Regulation 1/2006
Report date: **February 28, 2017**
Regulated market on which the issued securities are traded: *Bucharest Stock Exchange, Premium Category*

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector**

Important event – EGMS and OGMS of April 04/05, 2017

(completion of the report of February 24, 2017 on EGMS and OGMS Convening Notice)

We inform SIF Moldova's shareholders on relevant issues regarding the preparation of the general meetings convened for the date of April 04/05, 2017:

- I.** At the Extraordinary and Ordinary General Meetings of Shareholders are entitled to attend and vote all the shareholders registered in the shareholders registry at the end of **March 21, 2017** set as the **reference date**.
- II. Main dates in preparing general shareholders meetings:**
 - ✓ Feb 28 - **March 6, 2017, 17:00** period for submitting applications for the director position
 - ✓ Feb 28 - **March 16, 2017, 16:00** period for exercising the right of shareholders to introduce new items on the agenda and make resolutions proposals
 - ✓ March 21 - **March 31, 2017 16:00** period of voting
 - ✓ Feb 28 - **March 31, 2017 16:00** the period for exercising the right to ask questions on agenda

III. Applications for the position of director

The Board of Directors, in accordance with article 137¹ of Law 31/1990 on companies and based on the recommendation of the Nomination Committee, in order to ensure the continuity of the implementation process of the 2014-2018 multiannual strategy (OGMS Resolution no. 8 of April 15, 2014) and the investment projects approved by the shareholders, nominates the candidates for the position of administrator, namely: Ceocea Costel, Ciorcila Horia, Doros Claudiu, Iancu Catalin – Jianu - Dan, Radu Octavian Claudiu.

The list containing information on the name, domicile and professional qualifications of the persons proposed for the position of director is available to the shareholders on the company website www.sifm.ro and can be completed until the deadline for submitting the applications .

The content of the application file is submitted in the OGMS documentation at item 8 of the agenda.

- IV.** The Board of Directors recommends to the shareholders to consult the documents on the agenda, which are posted on the website www.sifm.ro starting with the date of February 28, 2017 and to vote “*for*” on all items of the EGMS and OGMS agenda.

Recommendation vote of the Board of Directors is not in any way mandatory and should not be considered in any way as supporting / arguing document to substantiate the vote, the shareholders being free to decide on how they vote for each item on the agenda.

The Board of Directors will accomplish exactly the resolutions adopted by the shareholders of SIF Moldova, regardless of its recommendations herein.

- V.** We inform the investors that **starting with the date of February 28, 2017** there are available on the website www.sifm.ro and can be consulted at the company headquarters (Bacau, Pictor Aman street, no. 94C, 2nd floor, secretariat) in weekdays (Monday-Thursday 9:00 – 16:00, Friday 9:00 – 12:00) the **documents** corresponding to the items on the agenda, procedures for conducting the general meetings, and the written **ballot forms, special proxies and draft resolutions.**

Costel Ceoceca
President & CEO

Michaela Puscas
Internal Control