

**Current Report** according to: Law 24/2017, CNVM Regulation 1/2006  
Report date: **March 23, 2018**  
Regulated market on which the issued securities are traded: *Bucharest Stock Exchange, Premium Category*

**To: BUCHAREST STOCK EXCHANGE**

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**

### **Important event – Convening the EGMS and OGMS on April 27/28, 2018**

The Board of Directors has decided to **convene the Extraordinary and Ordinary General Meetings of Shareholders of SIF Moldova on April 27/28, 2018**, with the agenda provided in the attached Convening Notice. All shareholders registered in the shareholders' register by the end of **March 21, 2017 (reference date)** may attend and vote at the general meetings.

Main issues and terms on the agenda of general meetings:

#### **Extraordinary General Meeting of Shareholders:**

1. Approval of the amendments to the Memorandum of Association regarding the following: the change of the company's name in FIRST ROMANIA CAPITAL INVEST S.A.; the change of directors' annual general limits of remuneration and the the delegation of representation in relation to third parties (FSA request);
2. Approval of a buy-back program of maximum 11 million own shares for the purpose of reducing the share capital (1.09% of the share capital); the minimum purchase price will be the market price on BSE at the time the purchase is made, the maximum price per share is 2.5 lei;

#### **Ordinary General Meeting of Shareholders**

1. Approval of a gross dividend of 0.05 lei/share, for the shareholders registered on the registration date of September 12, 2018 and the approval of the date of October 2, 2018 as dividend payment date;
2. Approval of the individual and consolidated financial statements for 2017 and of the individual and consolidated Board Activity Report;
3. Approval of the Activity Program and the Revenues and Expenditures Budget for 2018.

The Board of Directors, **recommends that the shareholders consult the EGMS and OGMS documents** available on the website *www.sifm.ro* starting with the publication date of the Convening Notice.

Costel Ceocea  
President of the Board

Michaela Pușcaș  
Compliance Officer